



Civil War Trust and Campaign 1776 Legacy Giving

Want to do more to preserve Civil War, Revolutionary War, and War of 1812 battlefields?

You can now decide to support the preservation of Civil War, Revolutionary War, and War of 1812 battlefields, as well as the education programs produced by the Civil War Trust and Campaign 1776.

Depending on how you would like to designate your gift, sample bequest language is provided here for your convenience. These options are intended as models for you to share with your legal advisor when you prepare or amend your will. Further, please consult with a qualified financial advisor to ascertain the full tax benefits of any planned gift.

We encourage you to complete a Declaration of Intent form to let us know how you would like your gift to be targeted. To request a form contact Alice Mullis at amullis@civilwar.org.

Sample Bequest Language:

Campaign 1776

SPECIFIC BEQUEST

I give, devise and bequeath unto the Civil War Trust, a tax-exempt, nonprofit organization currently located in Washington, DC, or its successor (s) in interest, the sum of \$ _____ (or percentage ____% of my total probate/trust estate, or property described herein) in support of its efforts to preserve Revolutionary War and War of 1812 battlefields. This fund is to be used by the organization as it deems advisable.

RESIDUAL BEQUEST

I bequeath all the rest and residue of my estate/entire trust estate (or percentage _____% of the rest and residue of my estate/trust estate) to the Civil War Trust, which is tax-exempt non-profit organization, located in Washington, DC in support of its efforts to preserve Revolutionary War and War of 1812 battlefields. This fund is to be used by the organization as it deems advisable.

Please note that you may further target your gift to be used for a specific purpose, in which case you can add the words "This Fund is to be used by the organization for the following purposes (s): _____." If a contribution is to be targeted, please review it in consultation with Civil War Trust/Campaign 1776 officials to be certain that your wishes may be carried out.

(over)

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Civil War Trust and Campaign 1776

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To make the Civil War Trust a beneficiary of your Retirement Plan or Life Insurance Policy please use the following information:

Name: Civil War Preservation Trust dba Civil War Trust

Address: 1156 15th Street NW, Suite 900, Washington, DC 20005

Federal ID Number: 54-1426643 (to be used instead of SSN)

Other Contact Information if needed: Alice Mullis, amullis@civilwar.org, tel 202-367-1861 ext. 7219, fax 202-367-1865

It is important to complete a Declaration of Intent if you make the Civil War Trust a beneficiary of your Retirement Plan or Life Insurance Policy, especially if you are targeting your gift.

For additional information, please contact:

Alice Mullis, Deputy Director of Development
Civil War Trust (Federal Tax ID # 54-1426643)
1156 15th Street, NW Suite 900, Washington, DC 20005
amullis@civilwar.org (202) 367-1861 ext. 7219